

Security Services Lifecycle Management in On-Demand Infrastructure Services Provisioning

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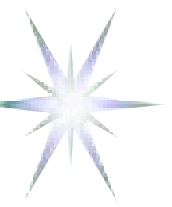
CloudCom2010 Conference

30 October - 3 December 2010, Indianapolis



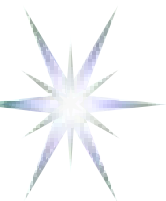
Outline

- Background for this research
- On-Demand Infrastructure Services Provisioning and Composable Services Architecture (CSA)
 - ◆ CSA Service Delivery Framework and Services Lifecycle Management
- Proposed Security Services Lifecycle Management and related security mechanisms
- Implementation – GAAA Toolkit and Security sessions management
- Summary and Discussion

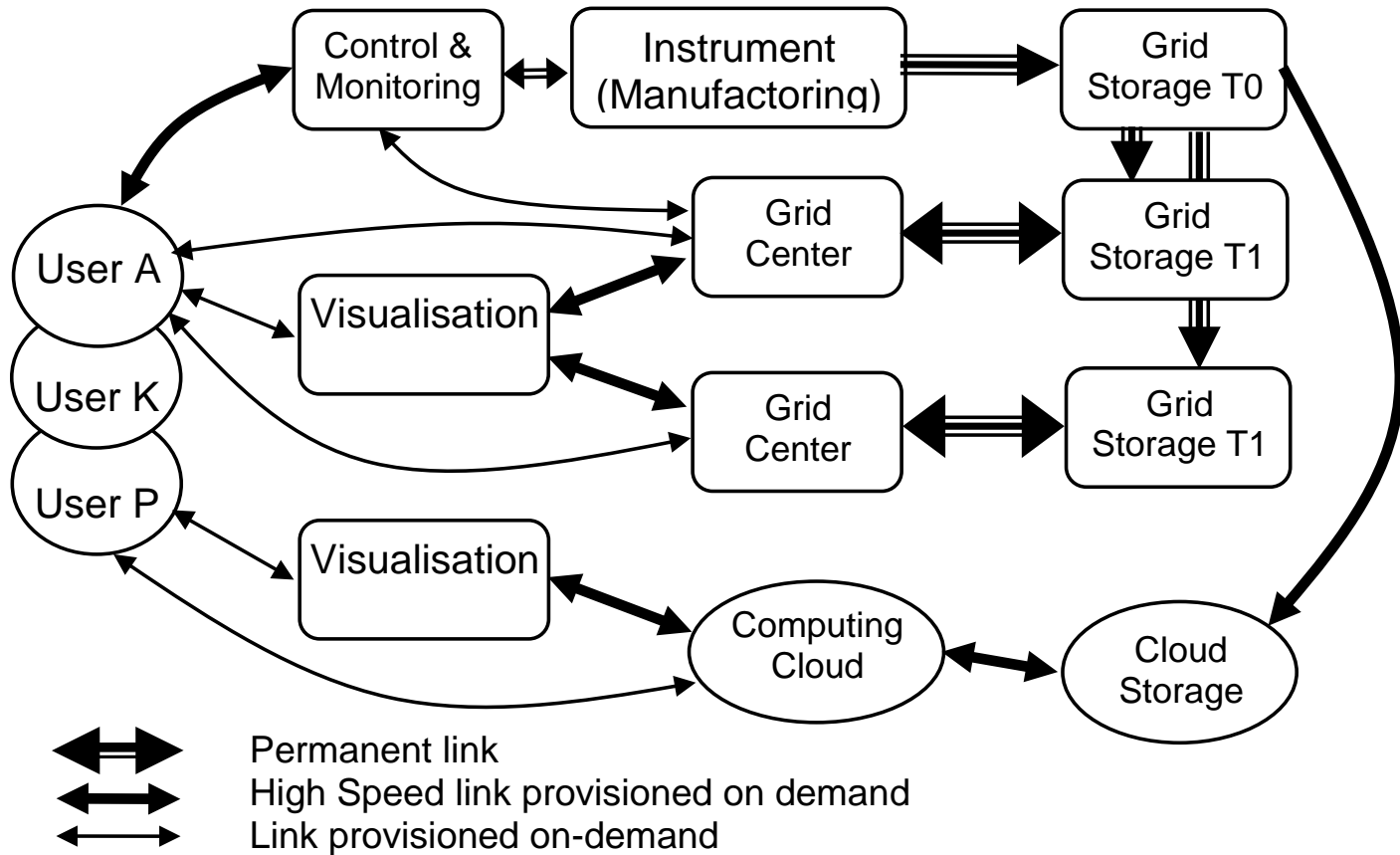


Background to this research

- Current projects
 - ◆ GEANT3 JRA3 Composable Services
 - European NREN infrastructure
 - ◆ GEYSERS – On-demand Optical + IT infrastructure resources provisioning
 - Wide participation from large European network (Telefonika, Alcatel-Lucent, Interoute) and application providers (SAP)
- Past projects
 - ◆ EGEE Grid Security middleware – gLite Java Authorisation Framework
 - ◆ Phosphorus project Security architecture for multi-domain Network Resource Provisioning
 - GAAA-NRP and XACML-NRP profile
 - Multidomain Network Resource Provisioning (NRP) model and workflow

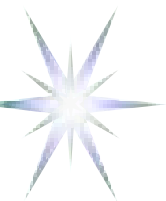


Use Case – e-Science infrastructure

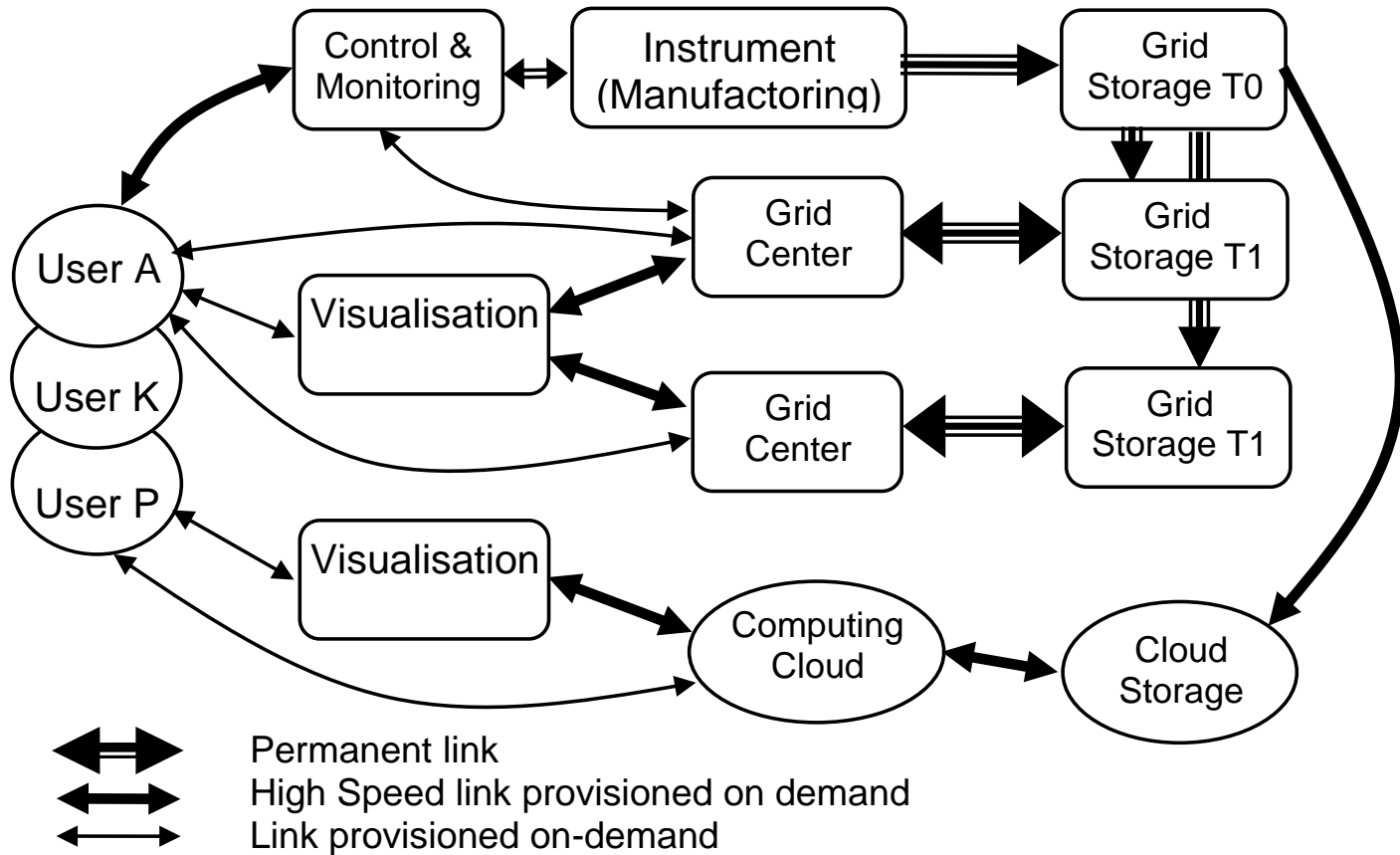


Initial effort to build – estimated 2 Yrs
Outsource to current telco provider – approx. 2 months
Target with new business model – 2 hrs

Components of the typical e-Science infrastructure involving multidomain and multi-tier Grid and Cloud resources and network infrastructure



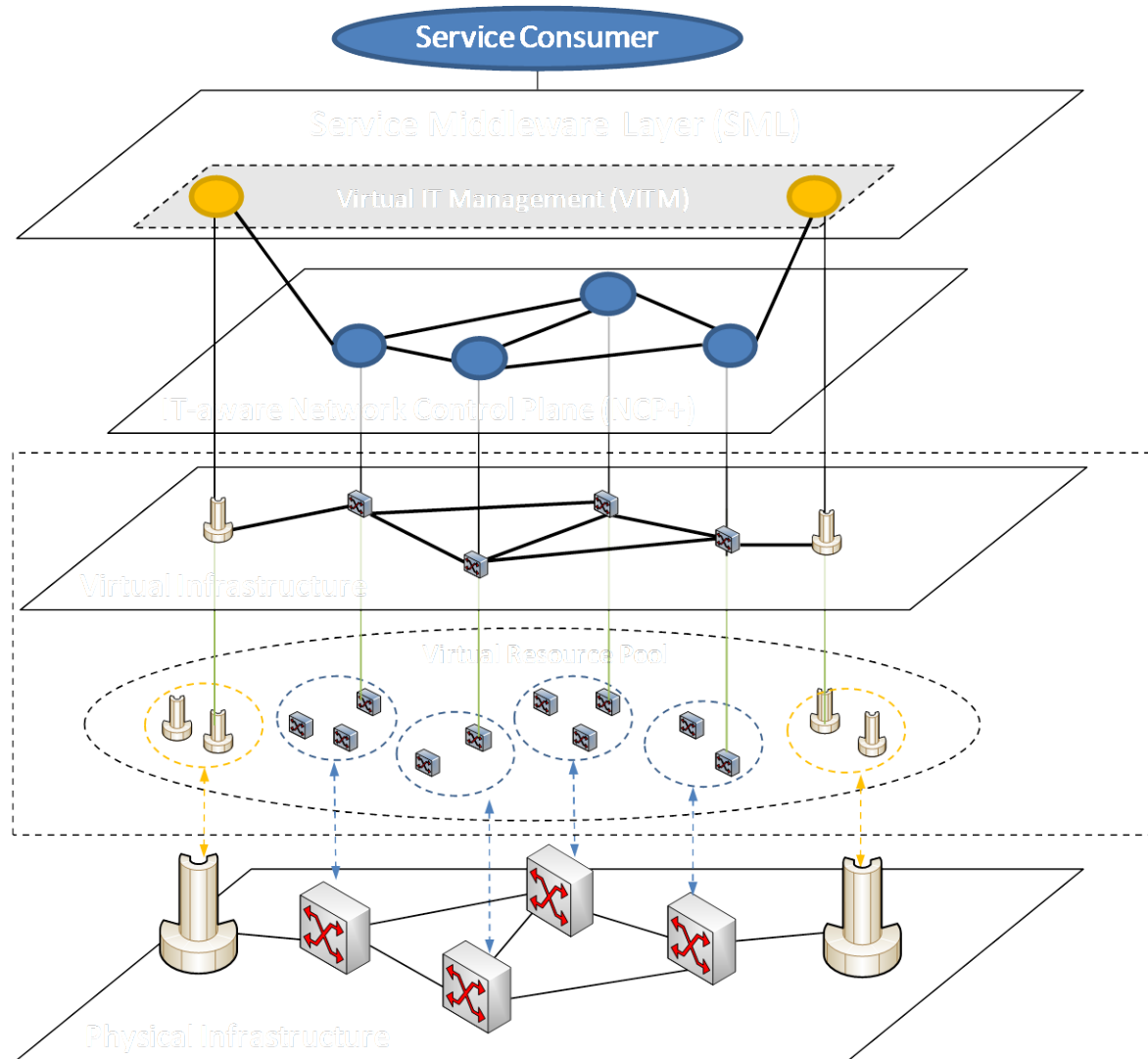
Use Case – e-Science infrastructure



- On-demand infrastructure services provisioning environment
- Security along the whole provisioning process and service/infrastructure lifecycle
 - Manageable/user controlled security
 - Securing remote executing environment
 - Security context/session management

Components of the typical e-Science infrastructure involving multidomain and multi-tier Grid and Cloud resources and network infrastructure

GEYSERS Reference Model for Infrastructure Virtualisation



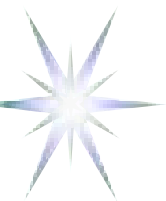
Roles:

- VIO – Virtual Infrastructure Operator
- VIP - Virtual Infrastructure Provider
- PIP - Physical Infrastructure Provider

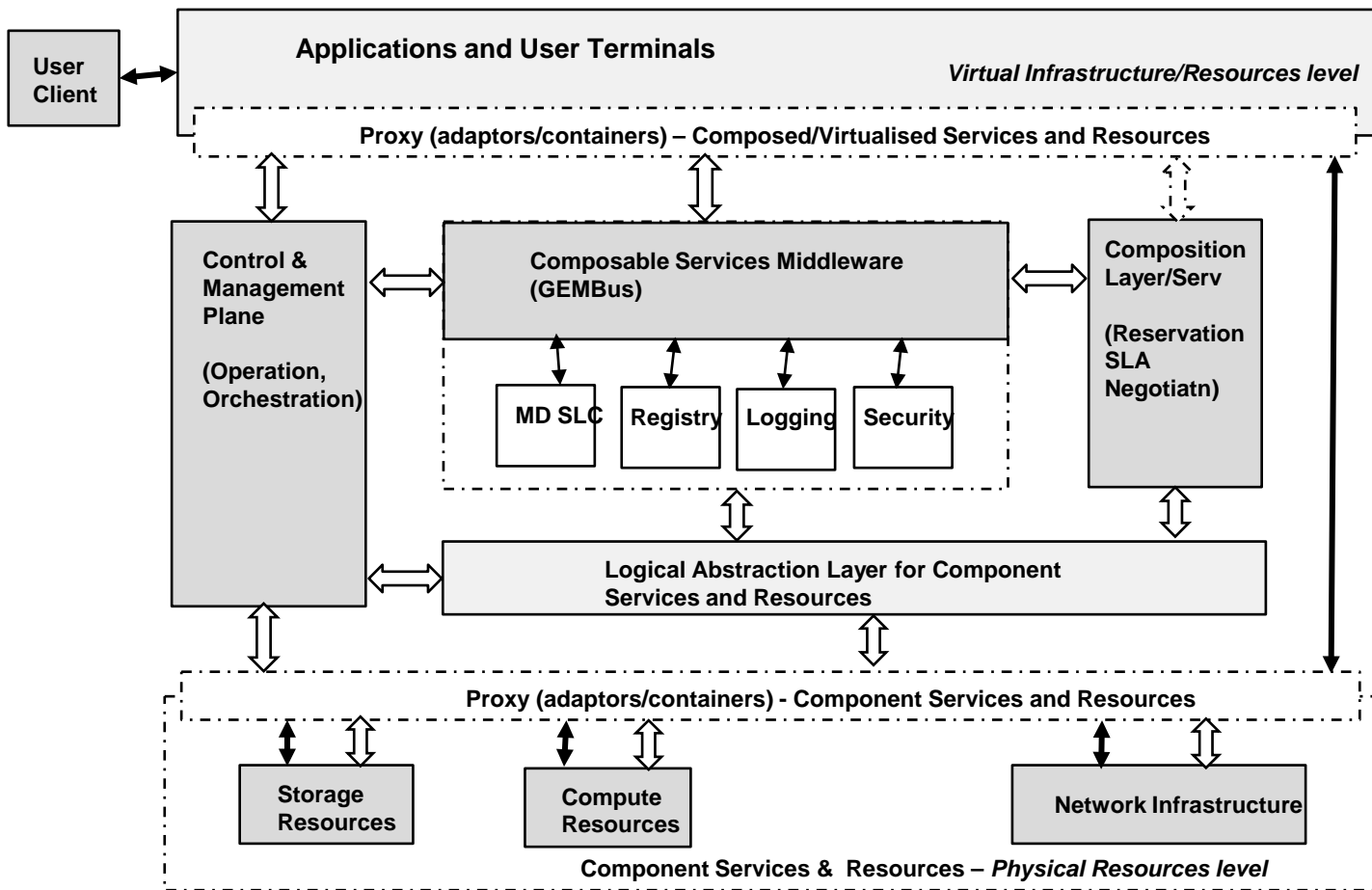


Security Service Lifecycle Management in On-Demand Resources/Services Provisioning

- On-Demand Infrastructure Services Provisioning requires definition of Services Lifecycle Management
 - ◆ Multidomain multi-provider environment
 - ◆ Includes standard virtualisation procedures and mechanisms
- Requires dynamic creation of Security/Trust Federations in multi-domain environment
 - ◆ Based on available Trust Anchors
 - Physical Resources (hosting platforms)
 - SLA or SLA negotiators/contractors
 - All other security context/credentials/keys should be derived from them
- Access control infrastructure dynamically created and policy/attributes dynamically configured
 - ◆ Access/authorisation session/context management
- ***Composable Services Architecture (CSA) as a platform for dynamically configurable composable services provisioning***



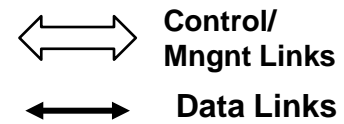
Composable Services Architecture



Composable Services lifecycle/provisioning stages

- (1) Request
- (2) Composition/ Reservation
- (3) Deployment
- (4) Operation
- (5) Decommissioning

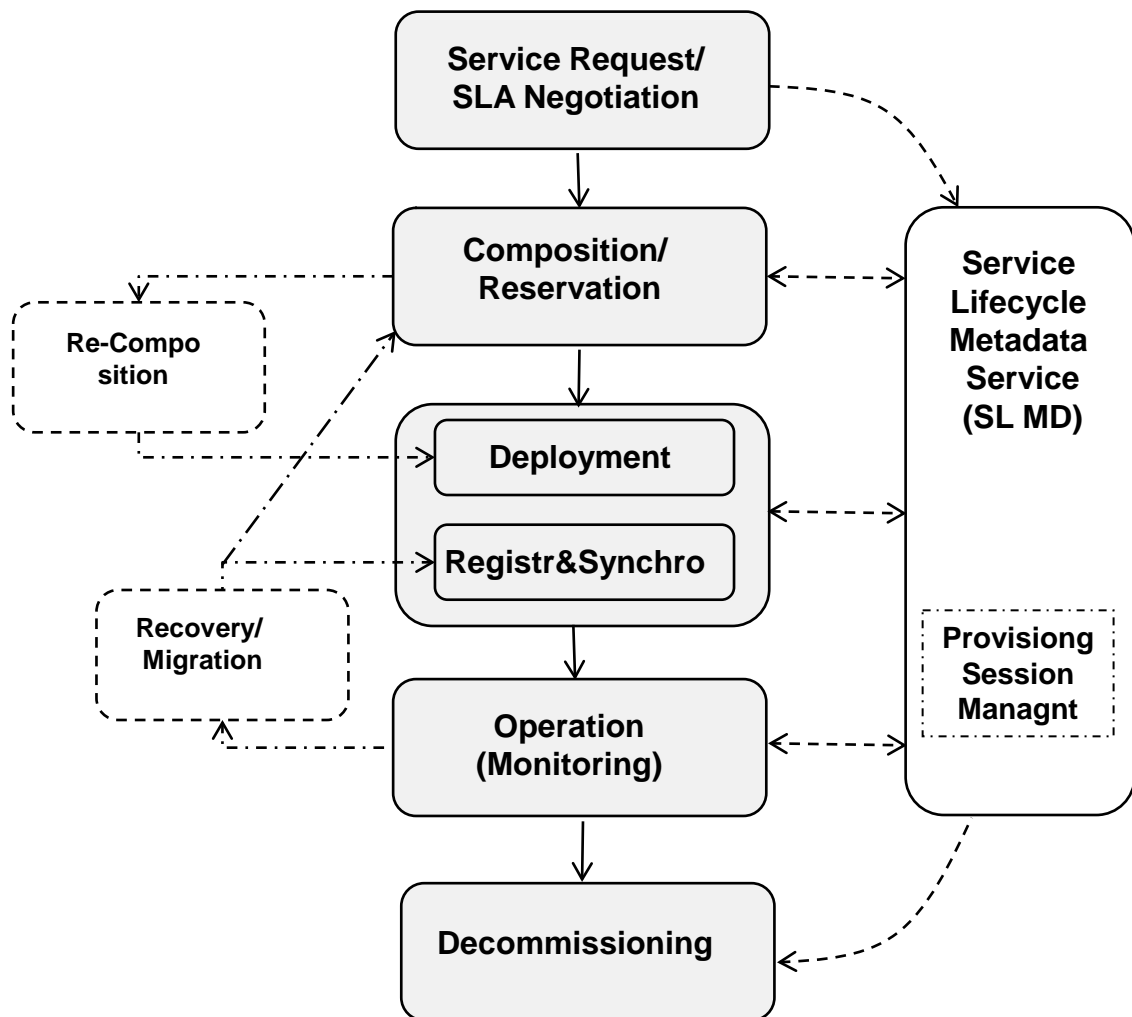
Separation of Data Plane, Control Plane, Management Plane





CSA Services Delivery Framework (SDF)

Composable Services Provisioning Workflow



Main stages/phases

- Service Request (including SLA negotiation)
- Composition/Reservation (aka design)
- Deployment, including Registration/Synchronisation
- Operation (including Monitoring)
- Decommissioning

Additional stages

- Re-Composition should address incremental infrastructure changes
- Recovery/Migration can use SL-MD to initiate resources re-synchronisation but may require re-composition

The whole workflow is supported by the Service Lifecycle Metadata Service (SL MD)

Based on the TMF SDF



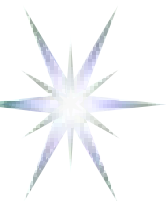
TMF Service Delivery Framework (SDF)

Goal: Automation of the whole service delivery and operation process
(TMF SDF, <http://www.tmforum.org/ServiceDeliveryFramework/4664/home.html>)

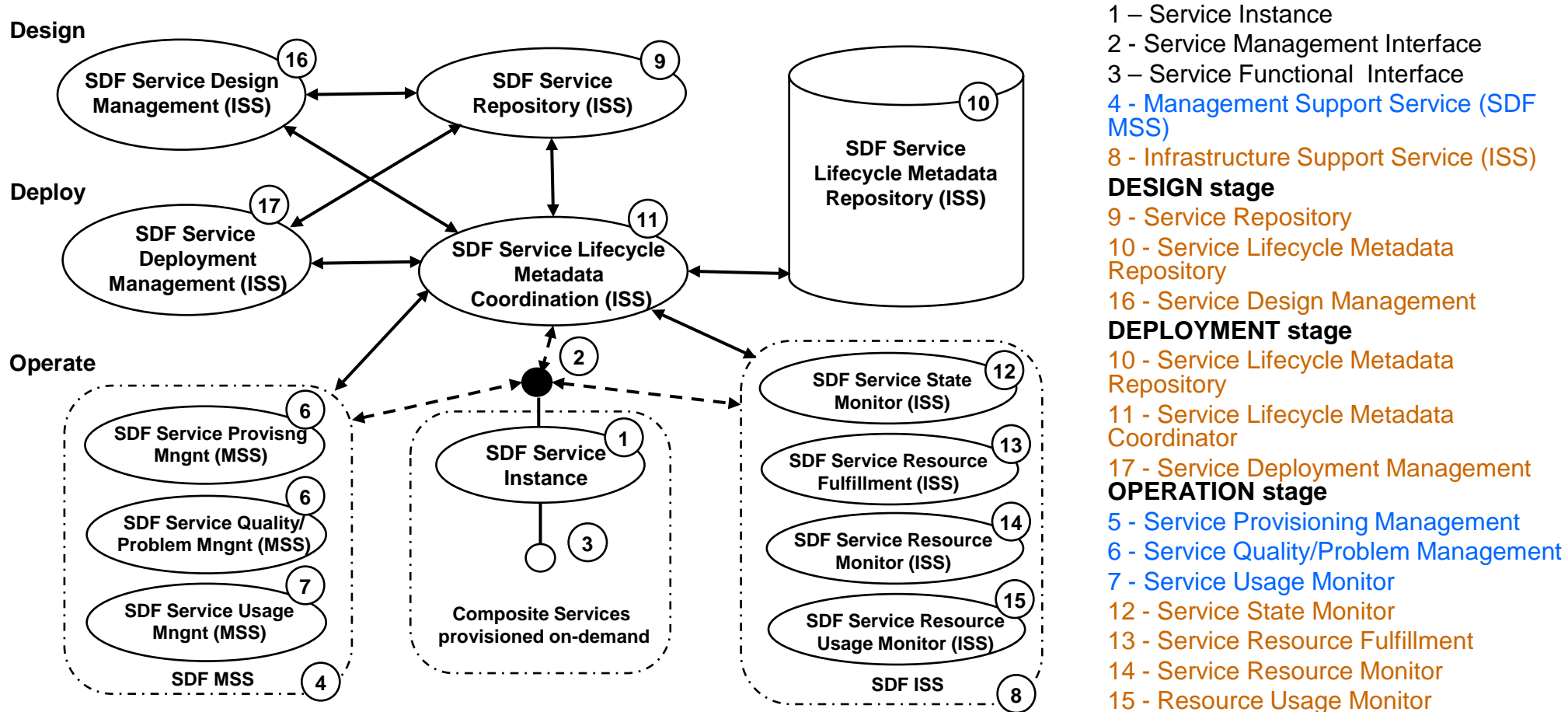
- End-to-end service management in a multi-service providers environment
- End-to-end service management in a composite, hosted and/or syndicated service environment
- Management functions to support a highly distributed service environment, for example unified or federated security, user profile management, charging etc.
- Any other scenario that pertains to a given phase of the service lifecycle challenges, such as on-boarding, provisioning, or service creation

Service Delivery Lifecycle

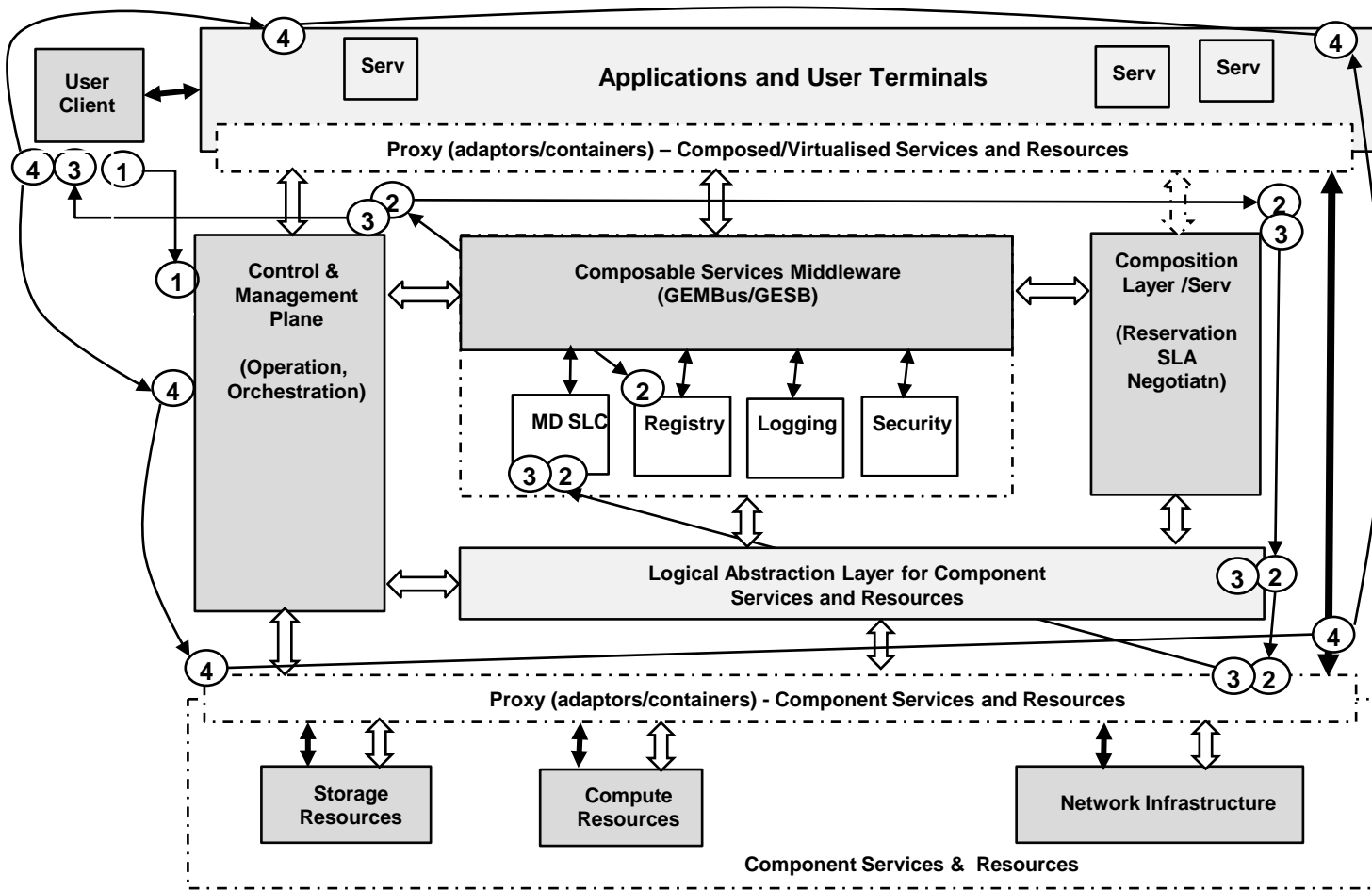




SDF Reference Architecture (refactored from SDF)



Composable Services Architecture – Lifecycle stages workflow



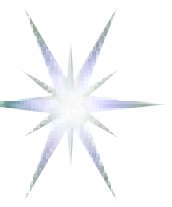
Composable Services lifecycle/provisioning stages

- (1) Request
- (2) Composition/Reservation
- (3) Deployment
- (4) Operation
- (5) Decommissioning

MD SLC – Service Lifecycle Metadata

GEMBus – GEANT Multidomain Bus

- Control/Mngnt Links
- Data Links



Security Services Lifecycle Management Model

(compliant to CSA SDF/lifecycle model)

Security Service request and generation of the GRI that will serve as a provisioning session identifier and will bind all other stages and related security context.

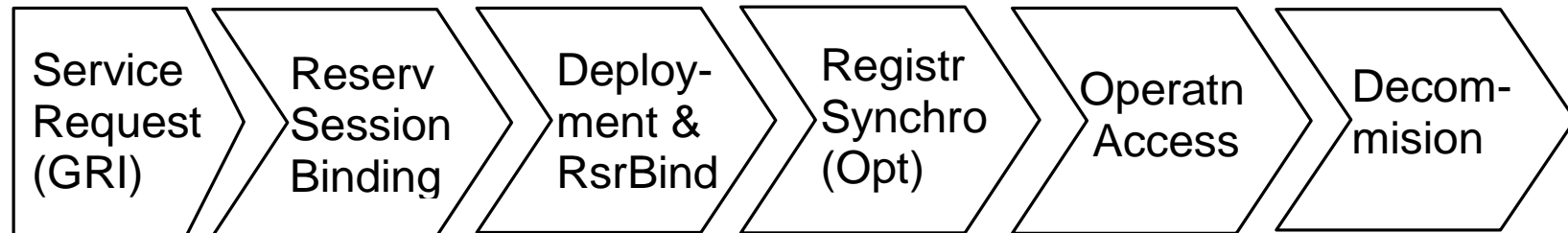
Reservation session binding that provides support for complex reservation process including required access control and policy enforcement.

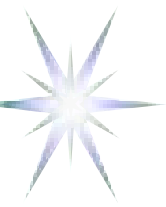
Deployment stage begins after all component resources have been reserved and includes distribution of the security context and binding the reserved resources or services to GRI as a common provisioning session ID.

Registration&Synchronisation stage (optional) specifically targets possible scenarios with the provisioned services migration or failover/interruption. In a simple case, the Registration stage binds the local resource or hosting platform run-time process ID to the GRI as a provisioning session ID.

Operation stage - security services provide access control to the provisioned services and maintain the service access or usage session.

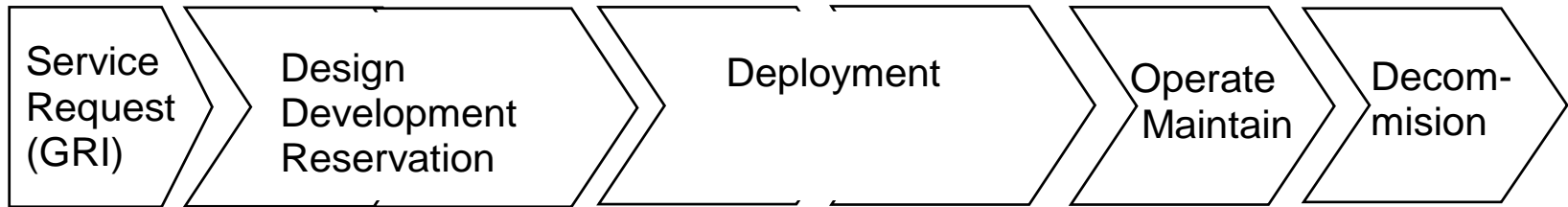
Decommissioning stage ensures that all sessions are terminated, data are cleaned up and session security context is recycled.



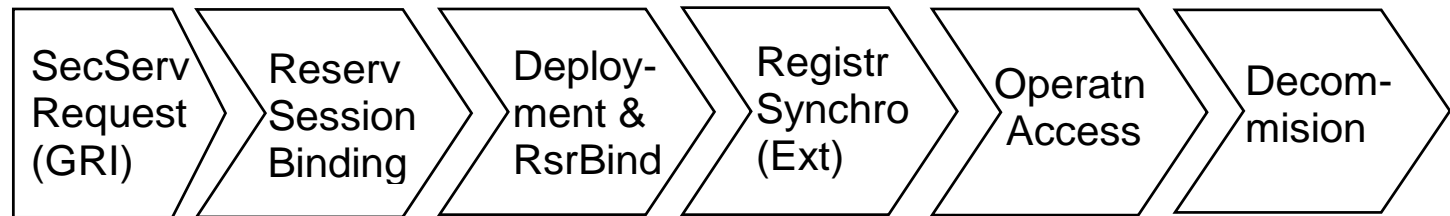


Relation between SecuritySLM and general SLM

(a) Services Lifecycle Stages



(b) Security Services Lifecycle Stages



Additional SSLM stages and mechanisms to ensure consistency of the security context management
Security Service Request that initiates creation of the dynamic security association and may use SLA security context.

Reservation Session Binding with GRI (as part of Planning stage) that provides support for complex reservation process including required access control and policy enforcement.

Registration&Synchronisation stage (as part Deployment stage) specifically targets possible scenarios with the provisioned services migration or failover/interruption. In a simple case, the Registration stage binds the local resource or hosting platform run-time process ID to the GRI as a provisioning session ID.



Relation between SSLM/SLM stages and supporting general and security mechanisms

SLM stages	Request	Design/Reservation Development	Deployment	Operation	Decommissioning
Process/Activity	SLA Negotiation	Service/Resource Composition Reservation	Composition Configuration	Orchestration/Session Management	Logoff Accounting
Mechanisms/Methods					
SLA	V				V
Workflow		(V)		V	
Metadata	V	V	V	V	
Dynamic Security Associatn		(V)	V	V	
AuthZ Session Context		V	(V)	V	
Logging		(V)	(V)	V	V



Implementation suggestions

Extend existing GAAA-Toolkit pluggable Java library to support dynamic Security/AAI infrastructure creation and integration with provisioned VI

- Provides GAAA Authorisation API (GAAAPI) functions with extended AuthZ and session management functionality

Support for SDF workflow and Security Services Lifecycle Management

- Needs general infrastructure services such as Metadata SLM

Define and implement Common Security Service Interface (CSSI)

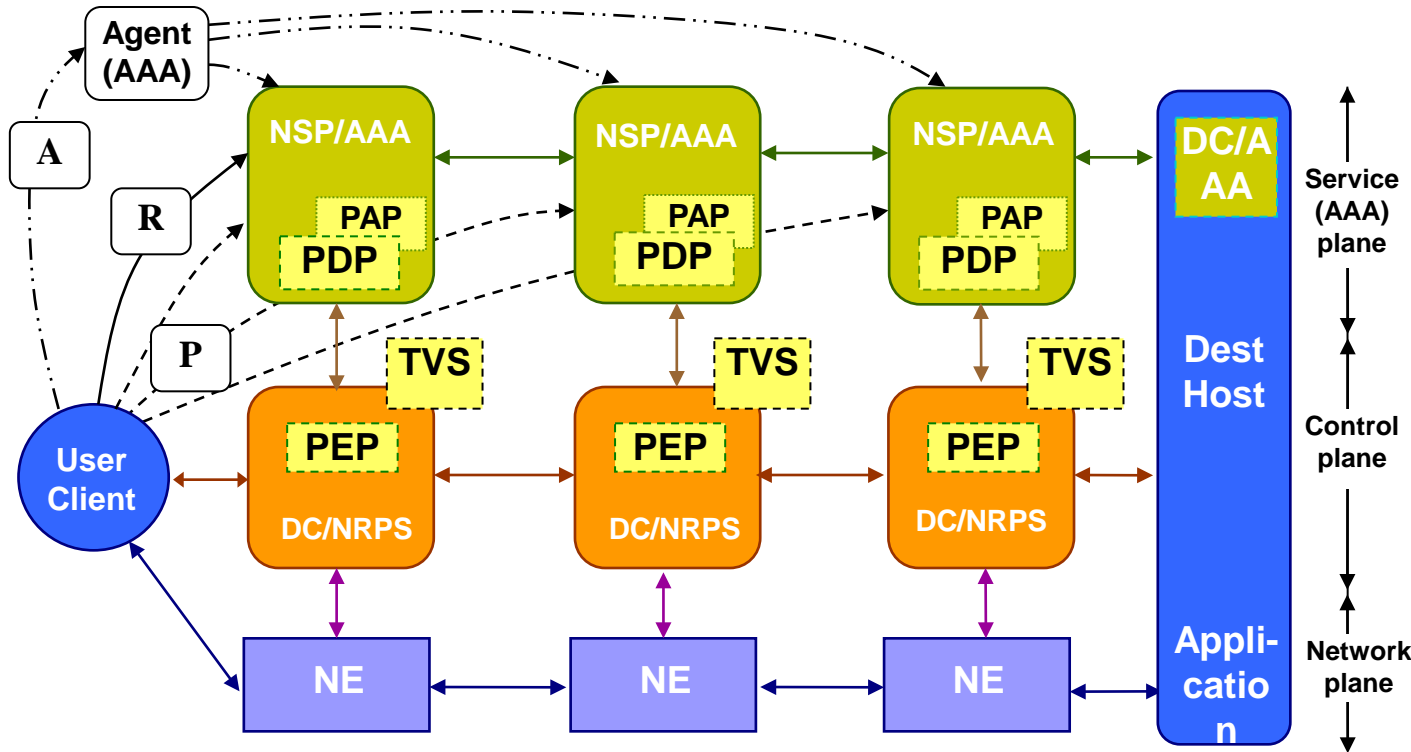
- Supports both internal applications calls and Web service integration via Spring security
- Implements GSS-API and extends it with GAAAPI functionality

Use standard Messaging, Transport and Network security mechanisms provided by implementation platform

- Implementation platform selection – ESB/WS/SOA (Fuse, Apache ServiceMix, etc.)



Multidomain Network/Complex Resource Provisioning (NRP/CRP) – Provisioning sequences



Provisioning sequences

- Agent (A)
- Polling (P)
- Relay (R)

Token based policy enforcement

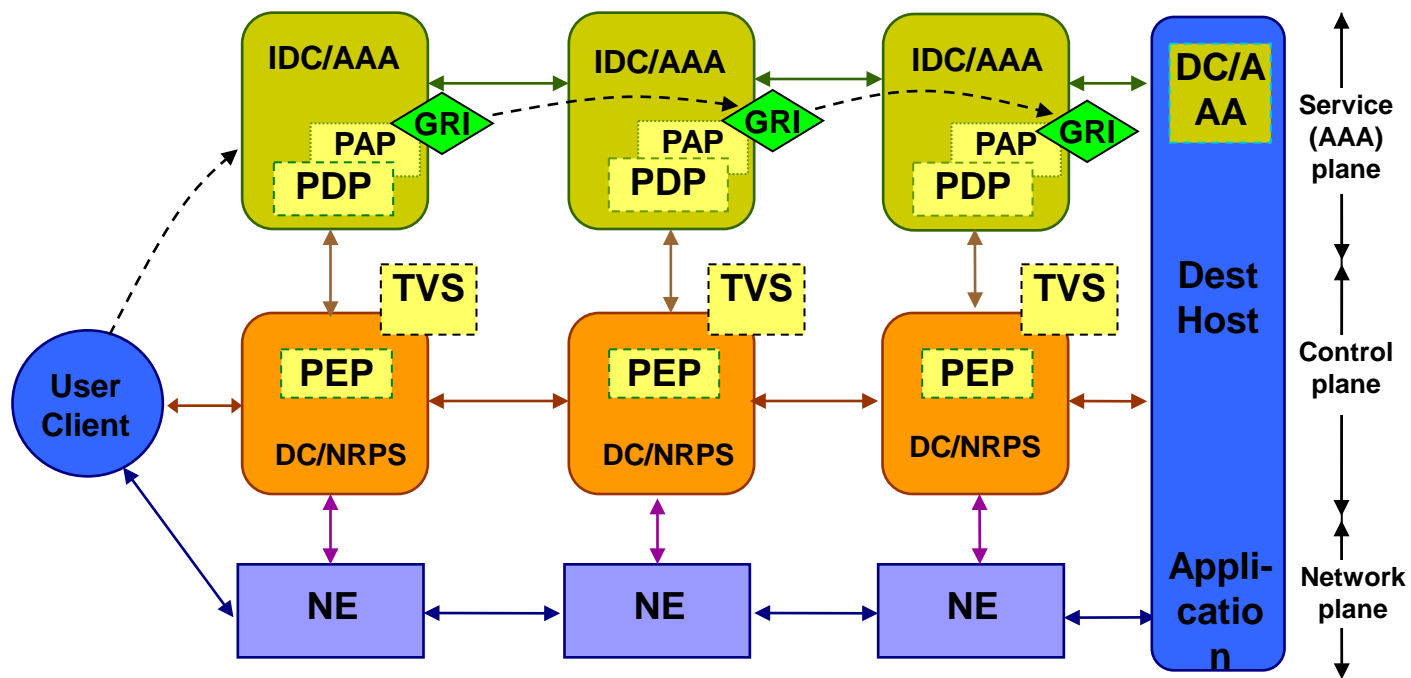
- GRI – Global Reservation ID
- AuthZ tickets for multidomain context mngnt
- T - Token

NRPS – Network Resource Provisioning System
 NSP – Network Service Plain
 DC – Domain Controller
 IDC – Interdomain Controller

- AAA – AuthN, AuthZ, Accounting Server
- PDP – Policy Decision Point
- PEP – Policy Enforcement Point
- TVS – Token Validation Service
- KGS – Key Generation Service



Multidomain Complex Resource Provisioning (CRP) – Stage 1 – Path building and Advance Reservation



Token based signalling and access control
 GRI – Global Reservation ID
 AzTicket – AuthZ ticket for multidomain context mgnt
 AT – Access Token

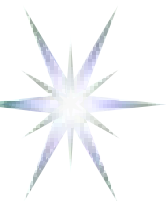
Pilot Token type 3 used at the Stage 1 Reservation for signalling and interdomain context communication

* As container for GRI and AzTicket

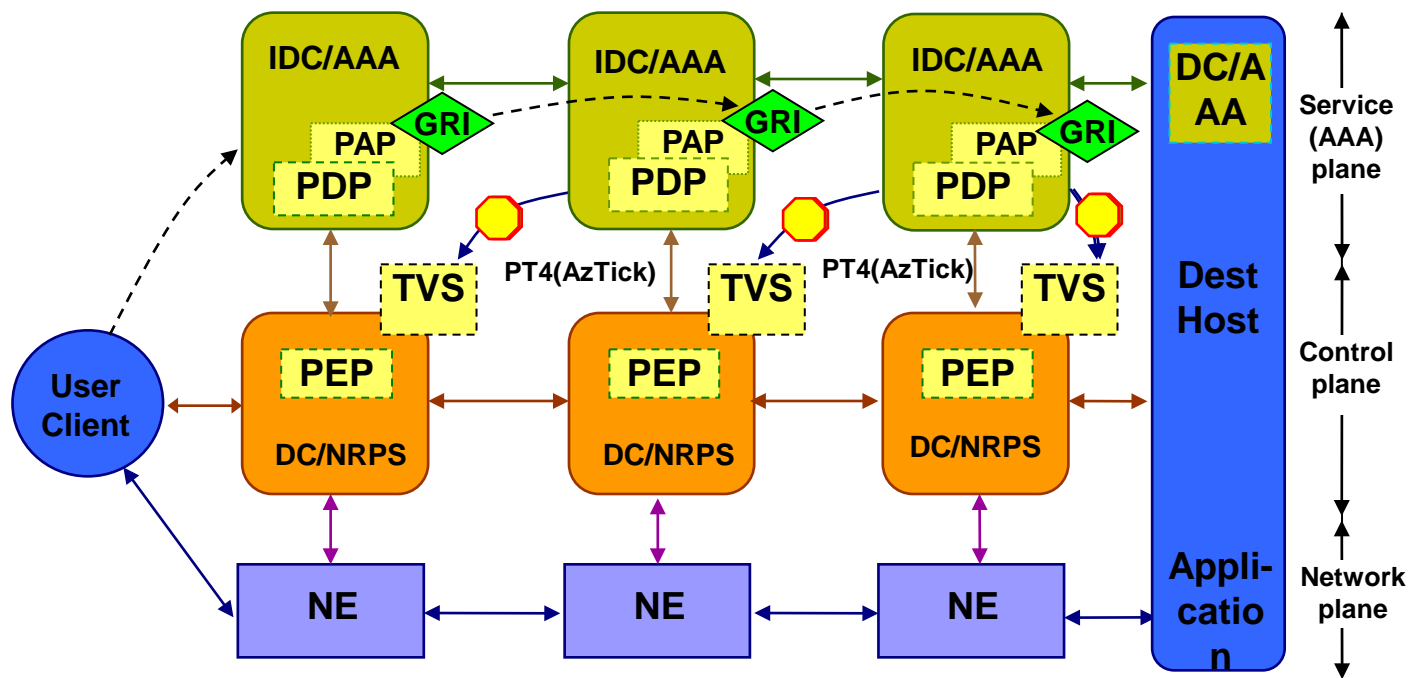
Pilot Token type 4 used at the Stage 2 for setup information communication

IDC – Interdomain Controller
 DC – Domain Controller
 NRPS – Network Resource Provisioning System
 NE - Network Element

AAA – AuthN, AuthZ, Accounting Server
 PDP – Policy Decision Point
 PEP – Policy Enforcement Point
 TVS – Token Validation Service



Multidomain Complex Resource Provisioning (CRP) – Stage 2 – Deployment (setup and key distribution)



Token based signalling and access control

GRI – Global Reservation ID

AzTicket – AuthZ ticket for multidomain context mngnt

AT – Access Token

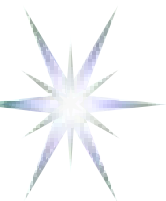
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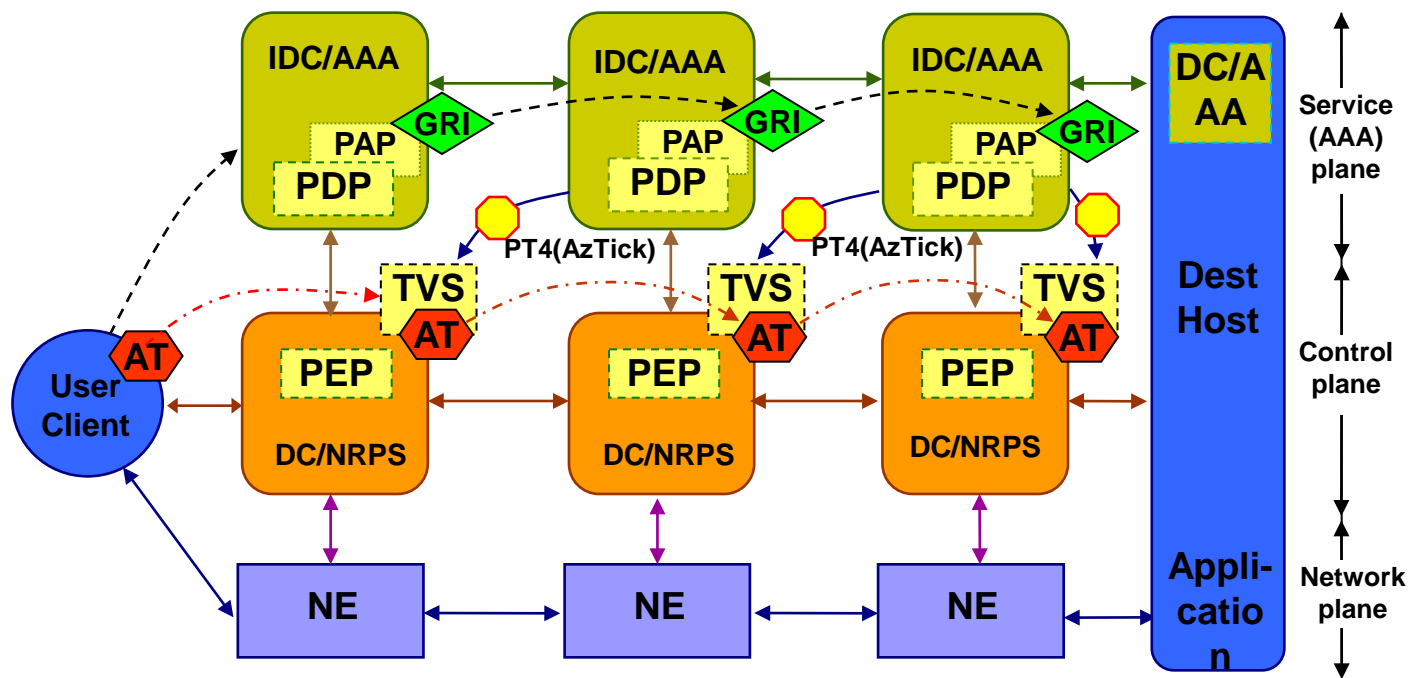
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AAA – AuthN, AuthZ, Accounting Server
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PEP – Policy Enforcement Point
TVS – Token Validation Service



Multidomain Complex Resource Provisioning (CRP) – Stage 3 – Access Control (using access tokens)



Token based signalling and access control

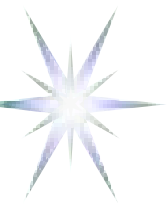
GRI – Global Reservation ID
AzTicket – AuthZ ticket for multidomain context mngnt
AT – Access Token

Pilot Token type 3 used at the **Stage 1** Reservation for signalling and interdomain context communication
* As container for GRI and AzTicket

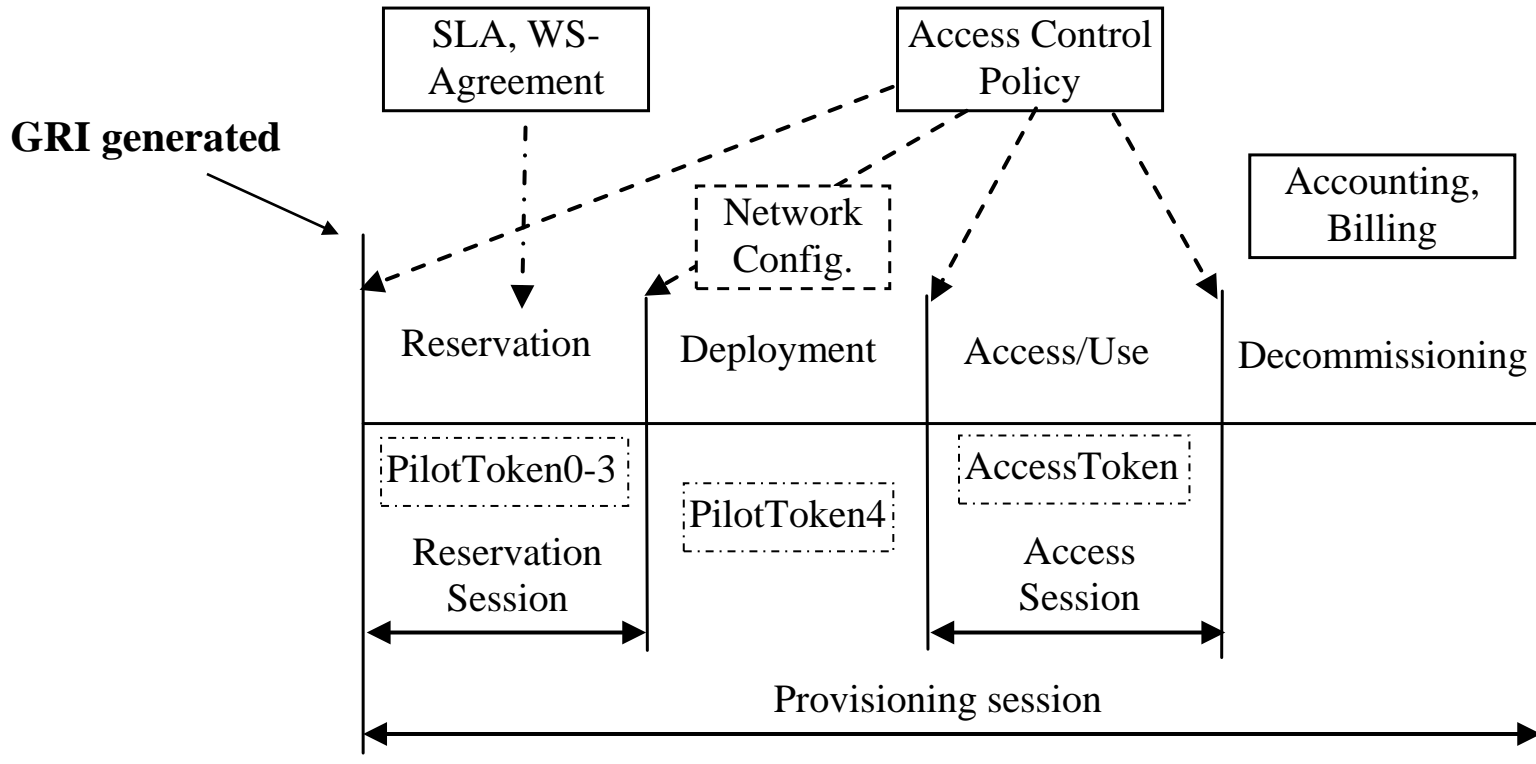
Pilot Token type 4 used at the **Stage 2** for setup information communication

IDC – Interdomain Controller
DC – Domain Controller
NRPS – Network Resource Provisioning System
NE - Network Element

AAA – AuthN, AuthZ, Accounting Server
PDP – Policy Decision Point
PEP – Policy Enforcement Point
TVS – Token Validation Service



CRP Stages and Authorisation Session Types



Requires consistent security and session context management

Global Reservation ID (GRI) is created at the beginning of the provisioning session (Reservation stage) and binds all sessions



Access Token and Pilot Token Types

AType 0 – Simple access token (refers to the reserved resources context)

AType 1 – Access token containing Obligations collected from previous domains

PType 0 – Container for GRI only

PType 1 – Container for communicating the GRI during the reservation stage

- Contains the mandatory SessionId=GRI attribute and an optional Condition element

PType 2 – Origin/requestor authenticating token

- TokenValue element contains a value that can be used as the authentication value for the token origin
- TokenValue may be calculated of the (GRI, IssuerId, TokenId) by applying e.g. HMAC function with the requestor's symmetric or private key.

PType 3 – Extends Type 2 with the Domains element that allows collecting domains security context information when passing multiple domains during the reservation process

- Domains' context may include the previous token and the domain's trust anchor or public key

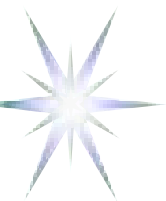
PType 4 – Used at the deployment stage and can communicate between domains security context information about all participating in the provisioned lightpath or network infrastructure resources

- Can be used for programming/setting up a TVS infrastructure for consistent access control tokens processing at the resource access stage

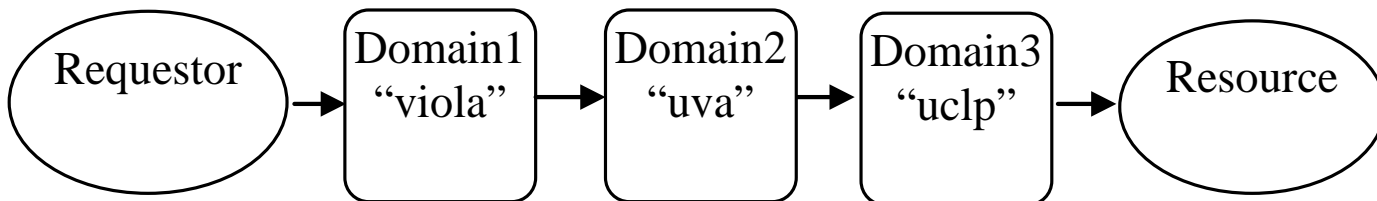


XML Token Format – Access and Pilot Tokens

- Support inter-domain security/session context communication to allows multidomain provisioning scenarios
- Ensure Integrity of the AuthZ decision
 - Keeps AuthN/AuthZ context
 - Allow Obligated Decisions (e.g. XACML Obligations)
- Supports simple delegation scenarios
- Can be used for establish session-based trust relations between domains
- Allows easy mapping to SAML and XACML related elements



Chaining Pilot Tokens in multidomain signalling



* Pilot Token type 3 issued by domain UVA

```
<AAA:AuthzToken xmlns:AAA="http://www.aaauthreach.org/ns/AAA"
  Issuer=http://testbed.ist-phosphorus.eu/uva/AAA/TVS/tokenpilot
  SessionId="740b241e711ece3b128c97f990c282adcbf476bb"
  TokenId="dc58b505f9690692f7a6312912d0fb4c" type="pilot-type3">
  <AAA:TokenValue>190a3c1554a500e912ea75a367c822c09ecea2f </AAA:TokenValue>
  <AAA:Conditions NotBefore="2009-01-30T08:57:40.462Z" NotOnOrAfter="2009-01-30T09:21:40.462Z"/>
  <AAA:DomainsContext>
    <AAA:Domain domainId="http://testbed.ist-phosphorus.eu/viola">
      <AAA:AuthzToken Issuer="http://testbed.ist-phosphorus.eu/viola/aaa/TVS/token-pilot<
        SessionId="2515ab7803a86397f3d60c670d199010aa96cb51"
        TokenId="c44a2f5f70346fdc2a2244fecbcd244">
          <AAA:TokenValue>dee1c29719b9098b361cab4cfcd086700ca2f414
          </AAA:TokenValue>
          <AAA:Conditions NotBefore="2009-01-30T07:57:35.227Z"
            NotOnOrAfter="2009-01-31T07:57:35.227Z"/>
        </AAA:AuthzToken>
      <AAA:KeyInfo> http://testbed.ist-phosphorus.eu/viola/_public_key_ </AAA:KeyInfo>
    </AAA:Domain>
  </AAA:DomainsContext>
</AAA:AuthzToken>
```




Future work and Discussion

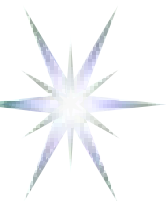
- Definition of and reference implementation of the Common Security Services Interface (CSSI)
 - ◆ As extension to industry adopted GSS-API
 - ◆ Incorporate GAAA-AuthZ (RFC2904) Authorisation interface
 - ◆ Extends for Session Security Context Management and dynamic trust/security association management
- Wide range of formalisation and modeling work
- Implementation in projects GEANT3 and GEYSERS

- CSA and Security Services Lifecycle Management model is proposed as a possible deliverable for OGF ISOD RG

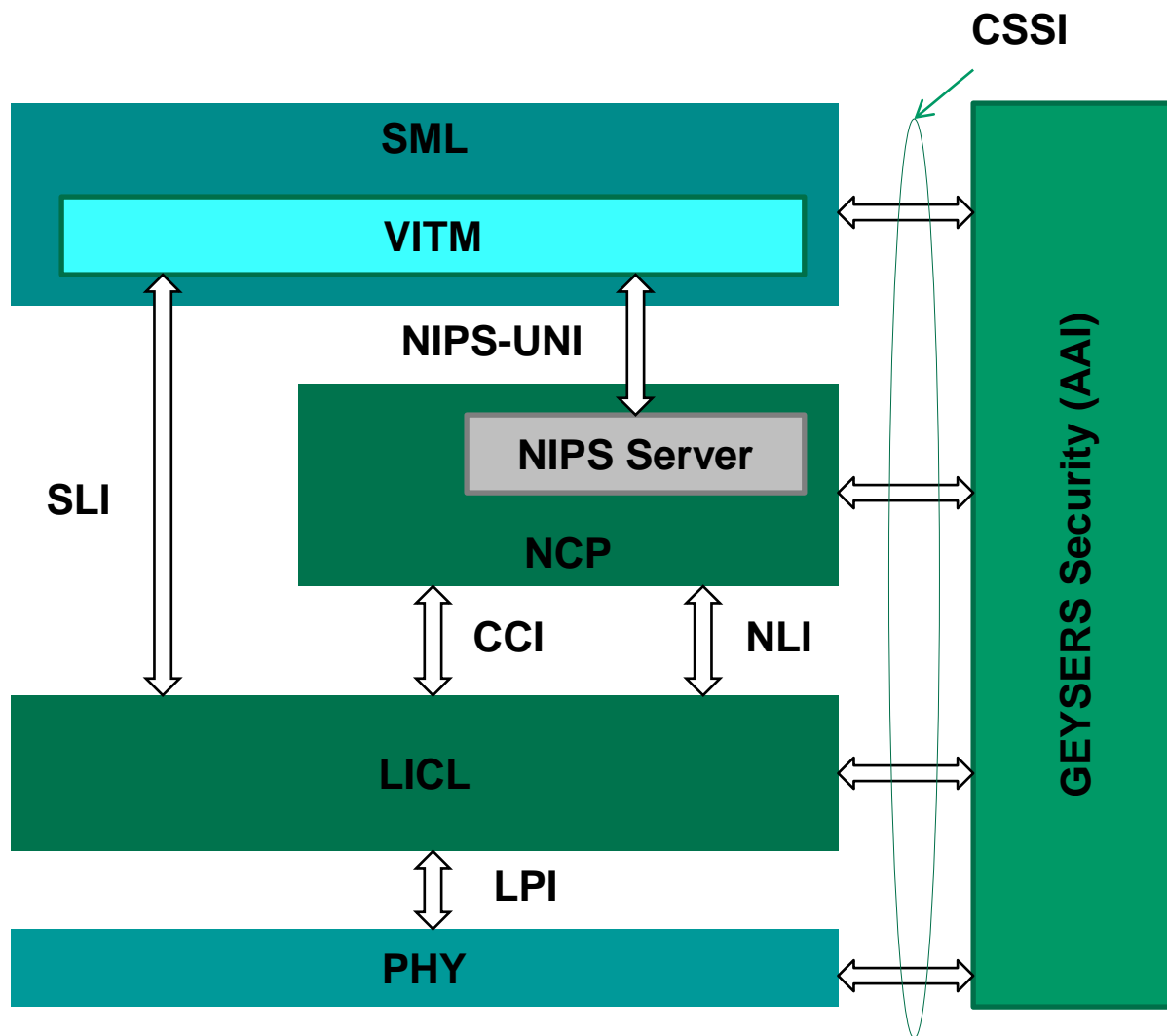


Additional Information

- TMF SDF Lifecycle Management model

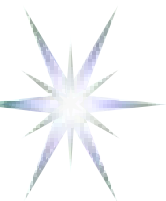


AuthN/AuthZ Infrastructure (AAI) in GEYSERS

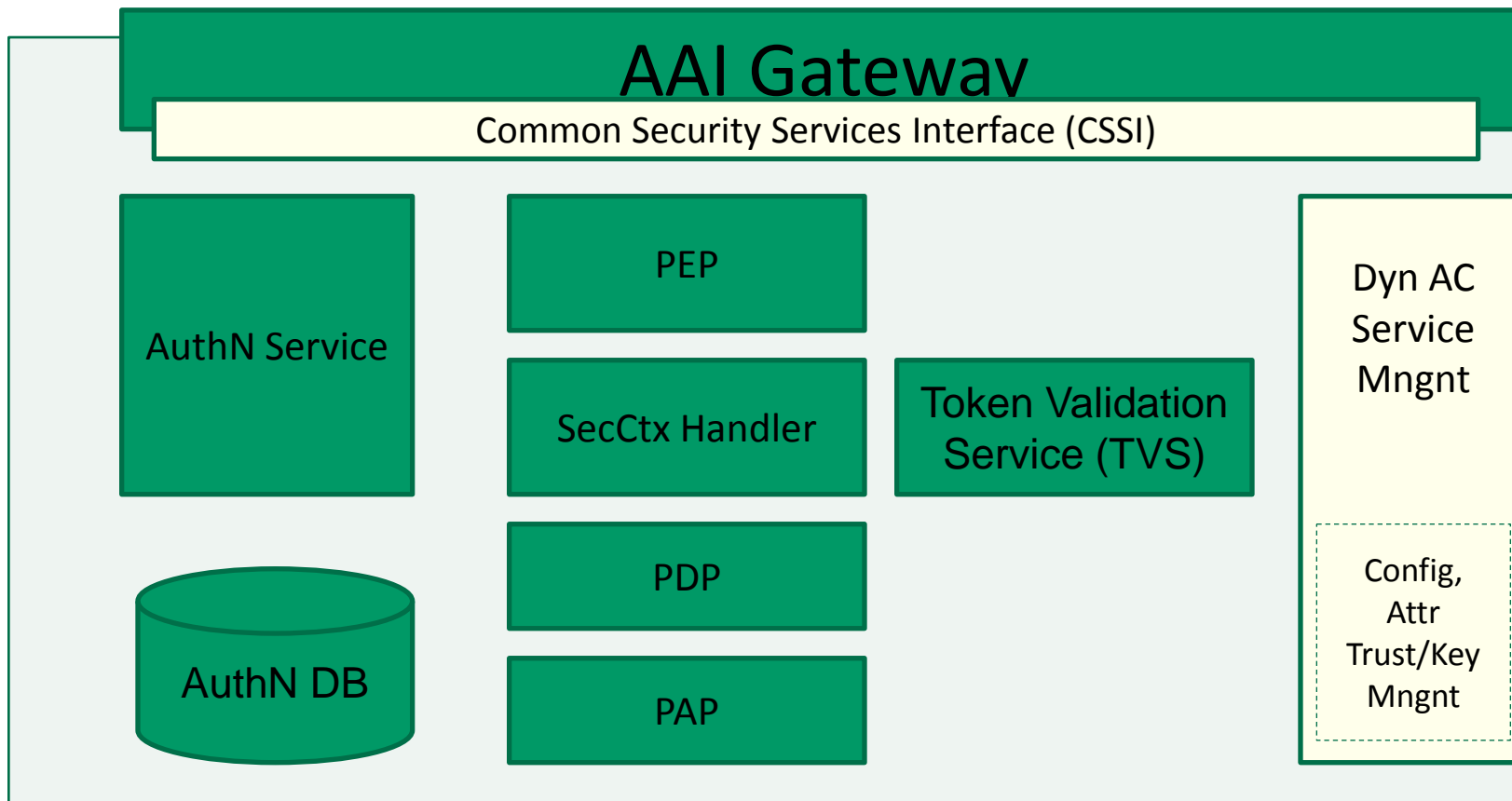


Basic CSSI services

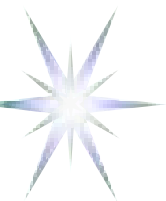
- Data encryption
 - Digital signature
 - Authentication
 - Authorization
 - Policy management
 - Security session and context management
- Called from services (or part of core interfaces)
- SLI (SML-LICL)
 - CCI (NCP-LICL)
 - NLI (NCP-LICL)
 - LPI (LICL-PHY)
 - NIPS-UNI



GEYSERS AAI Reference Model

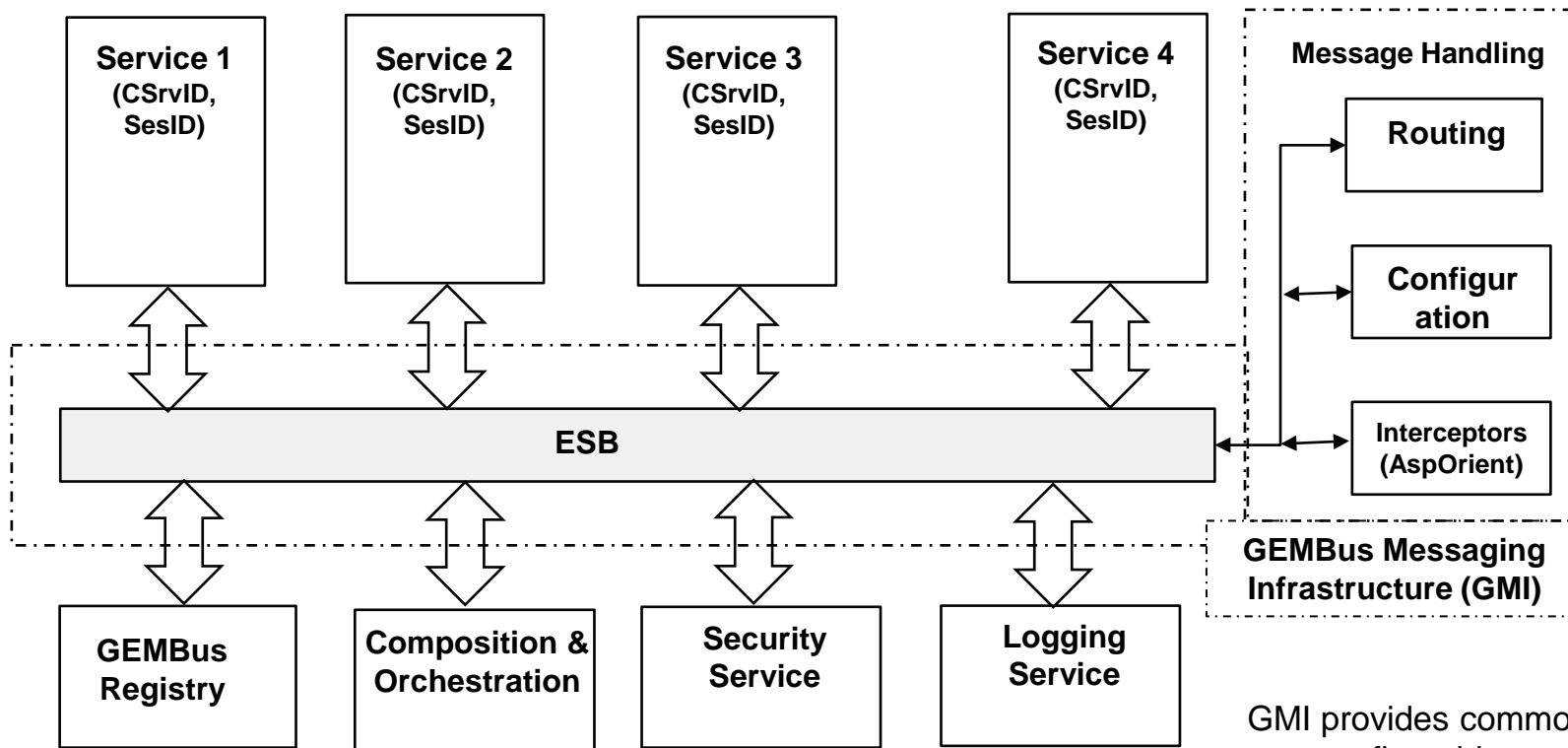


PEP: Policy Enforcement Point
PDP: Policy Decision Point
PAP: Policy Administration Point
DACS: Dynamic Access Control Service



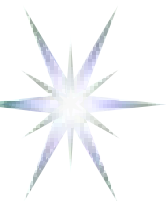
GEMBus Infrastructure for Composable Service

GEMBus Component Services

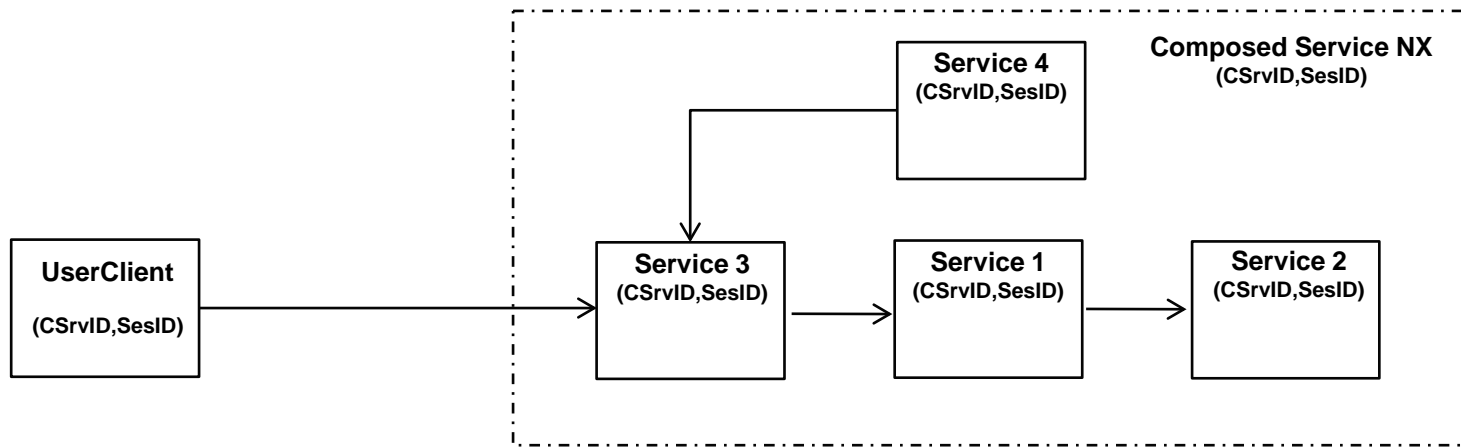


GEMBus Infrastructure Services

GMI provides common dynamically configurable messaging infrastructure for Composable services communication

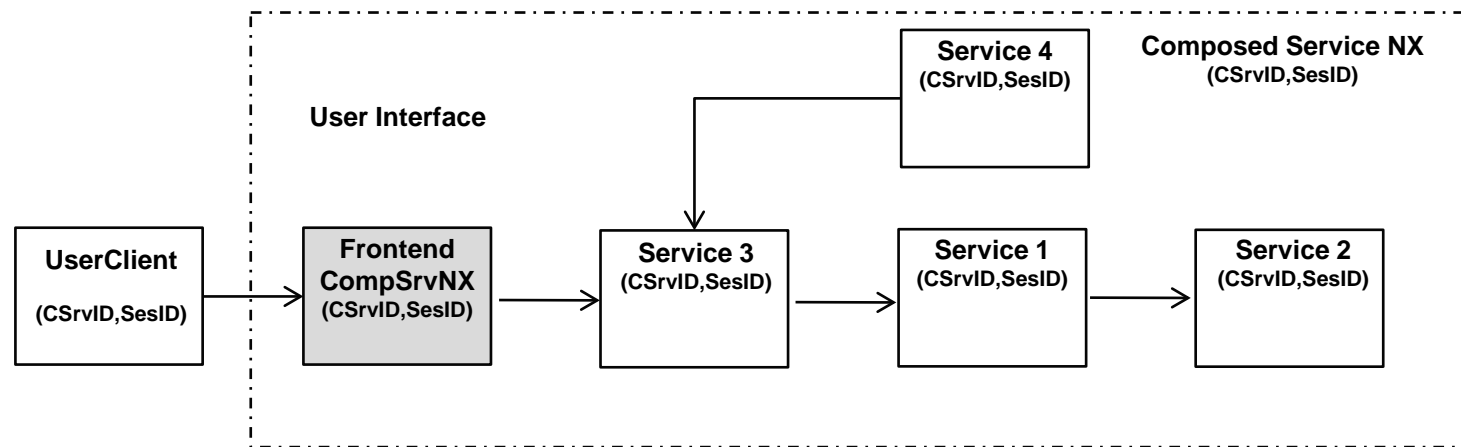


Example Service Composition – Service NX

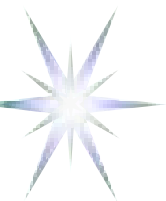


Role and place for Composition and Orchestration

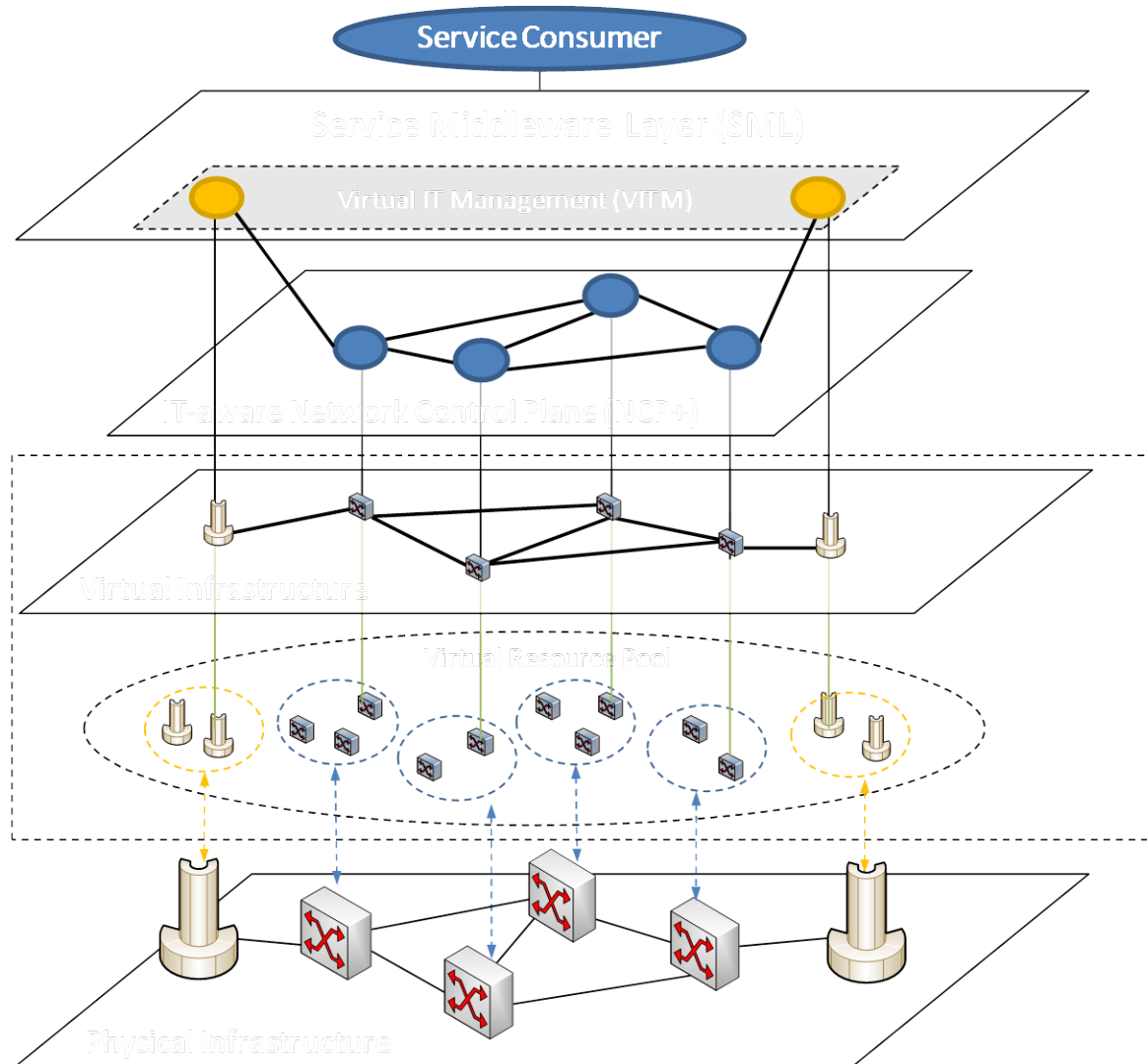
*** Composable services or GEMBus infrastructure service**



CSrvID, SesID – bind component services into the on-demand provisioned Composed service NX

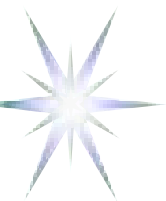


GEYSERS Reference Model

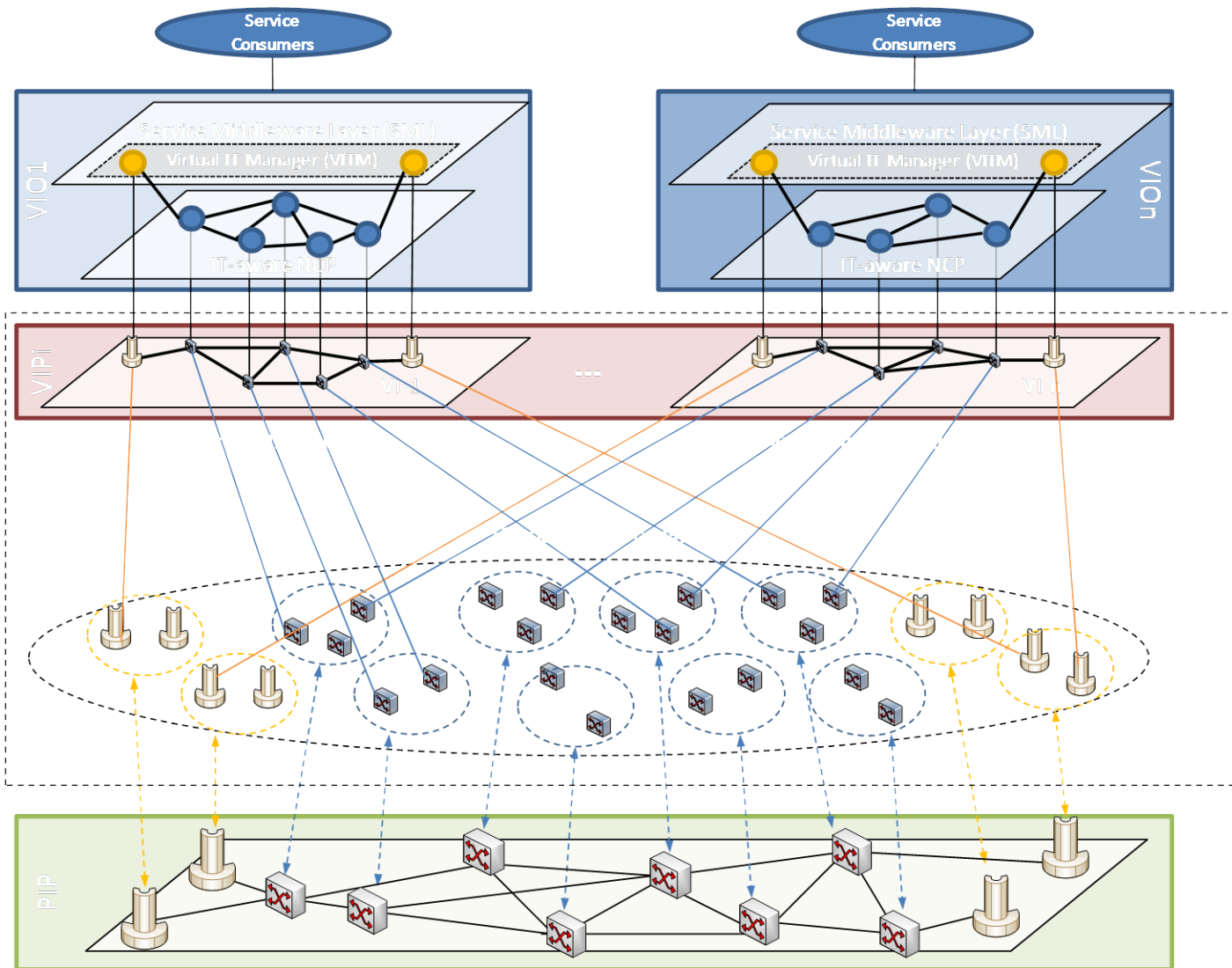


Role:

- VIO
- VIP
- PIP



Role of GEYSERS actors with respect to its architectural layers



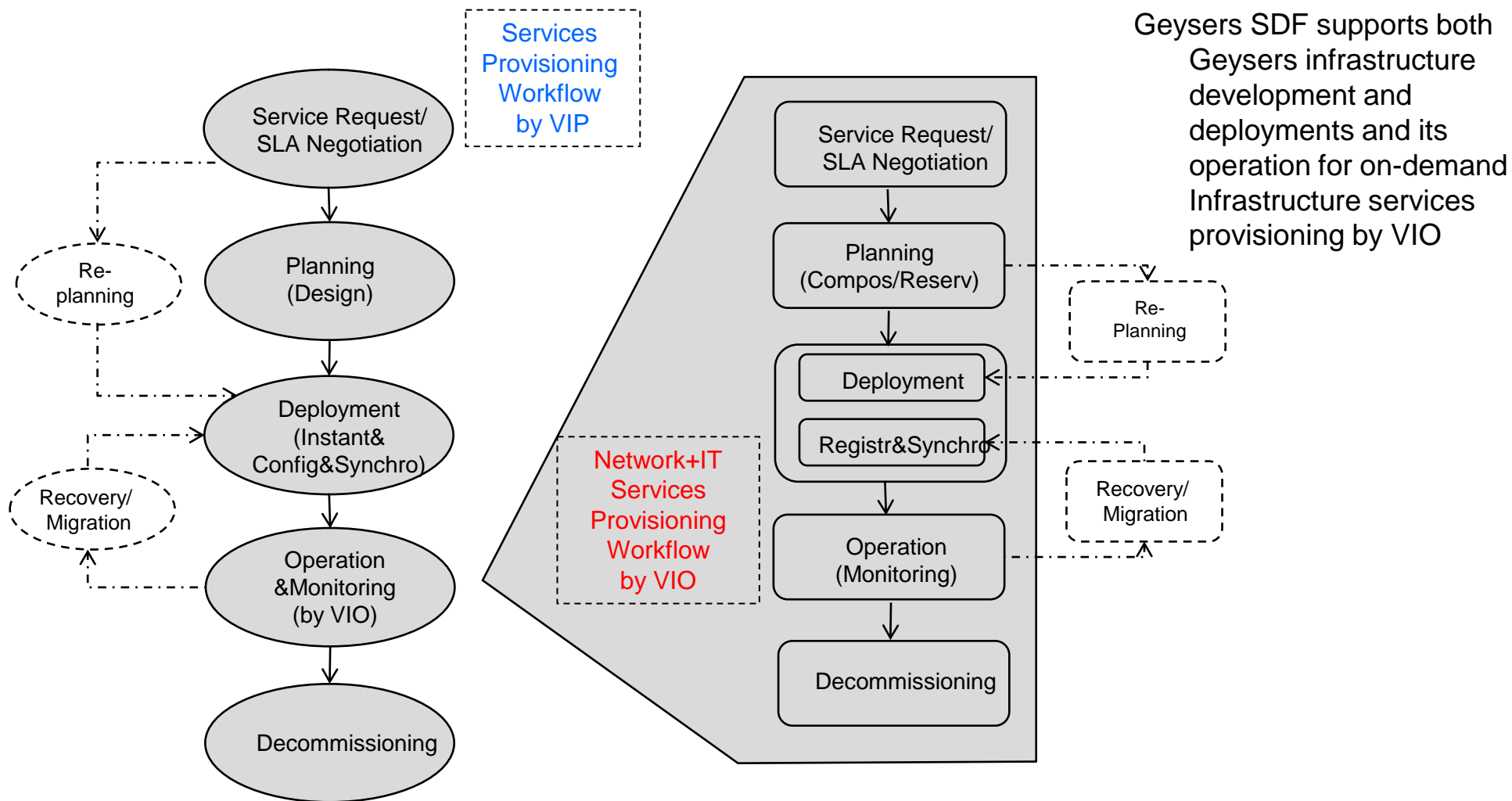


GEYSERS Service Delivery Framework (SDF)

- Service provisioning workflow by VIP:
 - ◆ Creation of the Virtual Infrastructure (VI)
 - ◆ May include more engineers support
- Service provisioning workflow by VIO:
 - ◆ Creation and operation of the Virtual Infrastructure on-demand for specific project, tasks or user groups
 - ◆ Should be completely automatic
- Should also include activities/stages for infrastructure re-planning, restoration and migration
- Adopted TeleManagement Forum Service Delivery Framework (TMF SDF)
- GEYSERS Project - <http://www.geysers.eu/>



GEYSSERS Service Delivery Framework/Workflow





Existing framework in on-Demand Infrastructure Services Provisioning and Lifecycle Management

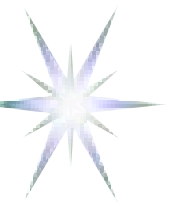
TMF standardised frameworks, practices and procedures

- SDF - Service Delivery Framework
- SLA management
- NGOSS – New Generation Operations System Services (including eTOM)

Microsoft Security Development Lifecycle (SDL) Framework

- Primarily focused on the product development process by engineers/programmers

(Training) – Requirements – Design – Implementation – Verification – Release – (Response)



SDF main stages and phases

Main stages/phases

- Service Request (including SLA negotiation)
- Planning (including Composition, Reservation and Design)
- Deployment (including Registration/Synchronisation)
- Operation (including Monitoring)
- Decommissioning

Additional stages

- Re-Composition should address incremental infrastructure changes
- Recovery/Migration can use SL-MD to initiate resources re-synchronisation but may require re-composition

The whole workflow should be supported by the Service Lifecycle Metadata Service (SL MD)